



# **Zachary Paul**

## **Lighthouse Wealth Strategies**

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This Brochure Supplement provides information about Zachary Paul that supplements the Lighthouse Wealth Strategies Brochure. You should have received a copy of the Brochure. Please contact Kim Nordi, Chief Compliance Officer, if you did not receive Lighthouse Wealth Strategies' Brochure or if you have any questions about the contents of this supplement.

Additional information about Zachary Paul (CRD# 7605633) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number, known as the CRD number listed above.

## ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

### Zachary Paul

Born: August 1999

#### Post-Secondary Education:

- BS, Operations and Supply Chain Management, University of Utah, May 2022
- Series 65, August 2022

- Recent Business Experience:

Lighthouse Wealth Strategies, Investment Advisor	08/2022 to Present
Sowell Management Services, Investment Advisor	08/2022 to Present
Rep Gym Pass, LLC, Owner	12/2023 to Present
Lighthouse Wealth Strategies, Assistant	07/2022 to 08/2022
University of Utah, Student	08/2018 to 05/2022
Alliance Wealth Advisors, Representative	09/2021 to 04/2022
Moterra Campervans, Regional Manager	03/2021 to 07/2021
Backcountry.com, Sales Representative	10/2020 to 03/2021
Bask Enterprises, Assistant	07/2017 to 04/2020

## ITEM 3 – DISCIPLINARY INFORMATION

Zachary Paul has no history of any legal or disciplinary events that deems to be material to a client's consideration of Zachary Paul to act as their investment representative. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Zachary Paul that is not included in this brochure supplement.  
(<http://brokercheck.finra.org/Support/TermsAndConditions.aspx>).

## ITEM 4 - OTHER BUSINESS ACTIVITIES

Mr. Zachary Paul is dual registered with Sowell Management Services. In this role Mr. Paul provides financial services including the transacting of a multitude of financial products for clients. Mr. Paul is also owner of Rep Gym Pass LLC, where he creates and sells multi-gym passes. He spends approximately 10 hours a month during non-market hours in this activity.

## ITEM 5 - ADDITIONAL COMPENSATION

Refer to Other Business Activities above

## ITEM 6 - SUPERVISION

Zachary Paul is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by CCO, Kimberly Taurman, who is responsible for administering the policies and procedures. Kim Taurman reviews those policies and procedures annually for their adequacy and the effectiveness of their

implementation and ensures that all policies and procedures of the firm are followed. Ms. Taurman may be reached at [compliance@lighthousegh.com](mailto:compliance@lighthousegh.com) or (253) 948-3723.